

You're invited to join the Jennie Gilmer Legacy Society.

As a member of the Jennie Gilmer Legacy Society, you will join other charitable-minded and forward-thinking individuals and families who have made a real commitment to support the future and overall health of our community through a planned gift to the AnMed Health Foundation.

When you join the Legacy Society, you will find opportunities to remember, share and connect with the AnMed Health community. You will be invited to:

- Special donor and education events at AnMed Health.
- Allow us to publicize your gift and inspire others to share in your philanthropic spirit and support the quality of life and health care for our community.
- Be named in Visions, the AnMed Health Foundation Annual Report.
- Be recognized on the AnMed Health Foundation donor wall on display at AnMed Health.

Please visit our website at www.anmedhealth.org, click on Foundation and Planned Giving to find in-depth information about the many ways you can give a legacy gift to the AnMed Health Foundation.

Consult with your financial, legal and tax advisors to discuss the benefits and tax implications of a gift plan that will meet your charitable and financial goals.

 ANMED HEALTH
Foundation

100 AnMed Foundation Drive • Anderson, SC 29621
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Leave a legacy that will make a lasting impact on the health of your community.



 ANMED HEALTH
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We're in this together.

Virginia "Jennie" Gilmer recognized the need for a hospital in the heart of Anderson to care for the sick and suffering during the early 1900's. She faced some difficult odds, but rallied many people behind her cause and raised the \$25,000 needed to build a hospital. Out of her vision, leadership and love of humanity was born the Anderson County Hospital now known as AnMed Health, one of South Carolina's finest healthcare systems.

Jennie Gilmer left an indelible impact on Anderson and the surrounding region because of her passion and genuine concern for the health of our community. Her legacy lives on today to our benefit and will live on for generations to come.

Why give to the AnMed Health Foundation?

AnMed Health has been committed to providing unparalleled medical care for more than 100 years. Hundreds of thousands of lives have been touched in one way or another by AnMed Health, a place of healing and hope for our community. Gifts to the AnMed Health Foundation help us provide for the future by caring for our community today.

The assets you have accumulated during your lifetime may be left to the AnMed Health Foundation and will continue to grow while supporting the good works and medical care AnMed Health will provide to our community today and in the future. Like Jennie Gilmer, you can make a lasting impact on the health of our community by making a planned gift to the AnMed Health Foundation.

Ways to give

Establishing a planned gift within your own financial or estate plan requires careful thought with your family, attorney, accountant and other financial advisors. Our staff is available to work with you and your advisors in confidence and without obligation to help you explore the best method of giving to suit your financial circumstances. Remembering that it is unparalleled medical care and the health of our community that you will be supporting, below are the basics of some of the more popular types of planned gifts for your consideration:

Gifts of Cash: The most convenient method of giving or establishing an endowment fund.

Gifts of Securities: A gift of appreciated securities, bonds or mutual fund shares is a superb way to show your support and maximize your tax savings.

Gifts of Real Estate: A personal residence, farm, vacation home, commercial building or undeveloped land may be given in whole or in part using various tax-advantaged methods.

Bargain Sales: This is accomplished when a donor sells property to the Foundation for less than the fair market value.

Life Insurance: When a policy is no longer needed, the financial significance of the policy has changed or you do not wish to continue premium payments, you can designate the Foundation as a beneficiary in whole or for part of the policy.

Life Estate in a Home or Farm: Donors who have real estate but wish to continue use of the property may wish to consider a life estate gift, which provides for the continued use of the property while generating financial and tax benefits.

Life Income Arrangements

These gifts allow donors to give and also receive income for life and can benefit the donor, a spouse or other beneficiary.

Gift Annuity: A contract between the donor(s) and the Foundation which provides fixed guaranteed lifetime payments to the donor(s) and/or another beneficiary in an amount greater than most certificates of deposit. The minimum plan amount is \$10,000.

Charitable Remainder Trusts: Individually designed trust arrangements which pay a fixed or variable income to the donor(s) and/or other beneficiaries.

Charitable Lead Trusts: These are used by individuals when they wish to support a charity with payments over a specified period of time but have the principal of the agreement distributed back to the donor or the donor's family.

Bequests and Beneficiary Designations

Deciding how to divide your assets or your life's work among family, friends and charity is a matter of the heart. A will or trust is a personal statement and there are many ways bequests may be structured.

Bequests may be made as follows:

- A specific bequest of a set amount or personal property.
- A specific bequest of a percentage of an individual's assets.
- A specific bequest of a percentage of the residuum of an estate after other bequests have been made.
- A contingent bequest of a set amount or a percentage should the original beneficiary fail to materialize.

Individuals hold assets in many ways and beneficiary designations of life insurance or retirement plans offer an excellent method to support the Foundation. IRA, Keogh, 401k or 403b accounts among other retirement plans each have beneficiary designation change forms available at no cost to the donor.

Endowments: Established with a minimum gift of \$50,000. The endowed fund provides permanent support for the program of the donor's choice.

Taking the Next Step

Please contact the AnMed Health Foundation office to schedule an informal meeting with our staff to discuss your financial and philanthropic goals. This is a confidential, no obligation meeting for you to gain a better idea about how you can best fulfill your desires to become a member of the Jennie Gilmer Legacy Society. Working together with your team of professional advisors, we can structure an arrangement which will provide you maximum benefit and flexibility.

However you decide to structure your gift, you will be giving part of your life's work to benefit the future of your community through the services offered at AnMed Health. This is a significant gift, and we appreciate your generous consideration.

Who can become a member of the Jennie Gilmer Legacy Society?

Anyone with a desire to make a meaningful planned gift to the AnMed Health Foundation. Many people give assets, including IRAs, real estate, securities, insurance benefits and cash. Planning an estate gift allows you to accomplish both financial and charitable goals. In addition to the tax benefits, careful planning can help maximize the impact of your assets and ensure that they will be distributed as you wish.